

2008 FEB -8 PM 3: 57 U.S. House of Representatives
110th CongressOFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVESMEMBER / OFFICER
POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from a private source for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the Member or officer's annual Financial Disclosure Statement. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within **15 days** after travel is completed. The Clerk is to make these forms available to the public as soon as possible after they are received. *Obtain the dollar amounts from the sponsor; if exact dollar amounts are unavailable, provide a good faith estimate.*

Name of Member or Officer (print or type): Michael C. Burgess, M.D. (TX-26)Name of Accompanying Family Member (if any): N/ARelationship to Member/Officer: ☐ Spouse ☐ Child ☐ Other (specify): _____Date of Departure and Date of Return: January 30, 2008-January 31, 2008Dates at personal expense: N/AItinerary (cities of departure – destination – return): Washington, D.C.-Baltimore, MD-Washington, D.C.Sponsor(s) (who paid for the trip): The Heritage Foundation

Describe meetings and events attended (attach additional pages if necessary): _____

This is an educational conference with the purpose of discussing policy issues.

Attached to this form are EACH of the following (signify "yes" for each item by checking the corresponding box):

1. ☒ the Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments;
2. ☒ the Privately-Sponsored Travel Approval Form completed by the Member or officer; **and**
3. ☒ the Committee on Standards' letter approving my participation on this trip.

I represent that I participated in each of the activities reflected in the sponsor's agenda (signify "yes" by checking box): ☐

If not, explain: I participated in each of the activities reflected in the sponsor's agenda only on January 30, 2008.

I did not attend the entire Conservative Members Retreat.

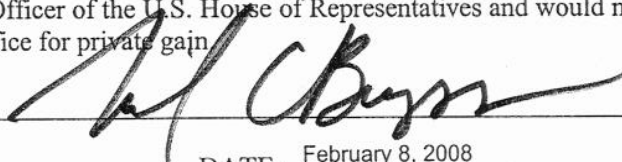
TRIP EXPENSES:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses
For Member or Officer:	40.00	238.00	129.00
For accompanying family member:	N/A	N/A	N/A

	Other Expenses (dollar amount)	Specific Nature of Expenses (e.g., taxi, parking, registration fee, etc.)
For Member or Officer:	30.00	Conference Materials for Members
For accompanying family member:	N/A	N/A

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses listed above were necessary and that the travel was in connection with my duties as a Member or Officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

SIGNATURE OF MEMBER OR OFFICER:



DATE: February 8, 2008



CONSERVATIVE MEMBERS RETREAT
INTERCONTINENTAL HARBOR COURT HOTEL
BALTIMORE, MARYLAND

WEDNESDAY-FRIDAY, JANUARY 30-FEBRUARY 1, 2008

WEDNESDAY, JANUARY 30, 2008

8:30 a.m.	Bus arrives at the Rayburn Horseshoe	
9:00 a.m.	Bus departs for InterContinental Harbor Court Hotel	Rayburn Horseshoe
10:00 a.m.	Registration	Main Lobby
10:30 a.m.	Welcome	Whitehall Ballroom
	Edwin J. Feulner, Ph.D. President, The Heritage Foundation	
	The Honorable Jeb Hensarling U.S. House of Representatives (R-TX) and Chairman, Republican Study Committee	
11:00 a.m.	Session I – Getting the Brand Back on Limited Government: Lessons from 2007	Whitehall Ballroom
	The Honorable Phil Gramm Vice Chairman, UBS Investment Bank and Former U.S. Senator (R-TX)	
11:45 a.m.	Break	
12:00 p.m.	Luncheon – The Looming Entitlement Crisis	Hamptons
	Alison Acosta Fraser Director, Thomas A. Roe Institute for Economic Policy Studies, The Heritage Foundation	
	David Walker Comptroller General of the United States	
1:15 p.m.	Break	

1:30 p.m.	Session II – The State of Conservatism	Whitehall Ballroom
	Tony Blankley Visiting Fellow in National Security Communications, The Heritage Foundation and Executive Vice President, Edelman Public Relations	
2:15 p.m.	Session III – A Conservative, Proactive Health Care Agenda	Whitehall Ballroom
	Joe Antos Wilson H. Taylor Scholar in Health Care and Retirement Policy, American Enterprise Institute	
	Regina Herzlinger Nancy R. McPherson Professor of Business Administration, Harvard Business School	
	Robert Moffit Director, Center for Health Policy Studies, The Heritage Foundation	
	The Honorable John Shadegg U.S. House of Representatives (R-AZ)	
3:30 p.m.	Break	
3:45 p.m.	Session IV – Fiscal Issues	Whitehall Ballroom
	Bill Beach Director, Center for Data Analysis, The Heritage Foundation	
	The Honorable John Campbell U.S. House of Representatives (R-CA)	
4:30 p.m.	Remarks – A Free World is a Better World	Whitehall Ballroom
	John Stossel ABC News Correspondent, Host of “20/20”	
5:30 p.m.	Break	
6:30 p.m.	Reception	Hamptons
7:30 p.m.	Dinner	Hamptons
	Introduction	
	The Honorable Eric Cantor U.S. House of Representatives (R-VA)	
	Remarks	
	John Fund Editorial Page Writer, The Wall Street Journal	

THURSDAY, JANUARY 31, 2008

8:00 a.m.	Breakfast	Whitehall Ballroom
8:30 a.m.	Session V – Five Judicial Myths David Barton Founder and President, WallBuilders	Whitehall Ballroom
9:15 a.m.	Session VI – 2008 Values Agenda Jennifer Marshall Director, Domestic Policy Studies, The Heritage Foundation Tony Perkins President, Family Research Council The Honorable Joe Pitts U.S. House of Representatives (R-PA)	Whitehall Ballroom
10:15 a.m.	Break	
10:30 a.m.	Session VII – Global Threats to U.S. Interests Ilan Berman Vice President for Foreign Policy, American Foreign Policy Council James Carafano Assistant Director, Kathryn and Shelby Cullom Davis Institute for International Studies and Senior Research Fellow, Douglas and Sarah Allison Center for Foreign Policy Studies, The Heritage Foundation Lisa Curtis Senior Research Fellow, Asian Studies Center, The Heritage Foundation The Honorable Mike Pence U.S. House of Representatives (R-IN)	Whitehall Ballroom
11:45 a.m.	Break	
12:00 p.m.	Luncheon Larry Kudlow Host, Kudlow and Company, CNBC and CEO, Lawrence Kudlow and Co., LLC	Hamptons
1:30 p.m.	Break	

1:45 p.m.	Session VIII – Defense Priorities	Whitehall Ballroom
	The Honorable Trent Franks U.S. House of Representatives (R-AZ)	
	The Honorable Jim Talent Distinguished Fellow, Government Relations, The Heritage Foundation and Former U.S. Senator (R-MO)	
2:45 p.m.	Break	
3:00 p.m.	Remarks – Surrender is Not an Option	Whitehall Ballroom
	The Honorable John Bolton Former U.S. Ambassador to the United Nations	
4:00 p.m.	Member Initiative Discussion	Whitehall Ballroom
5:30 p.m.	Break	
6:30 p.m.	Reception	Hamptons
7:30 p.m.	Dinner – Abraham Lincoln: Leadership in a Time of Crisis	Hamptons
	Introduction	
	Edwin J. Feulner, Ph.D. President, The Heritage Foundation	
	Remarks	
	J. Rufus Fears David Ross Boyd Professor of Classics and G.T. and Libby Blankenship Chair in the History of Liberty, University of Oklahoma	

FRIDAY, FEBRUARY 1, 2008

8:00 a.m.	Breakfast	Whitehall Ballroom
8:30 a.m.	Session IX – The New Marketing Environment Rob Bluey Director, Center for Media and Public Policy, The Heritage Foundation Erick Erickson Managing Editor, RedState.com	Whitehall Ballroom
9:30 a.m.	Member Discussion and Wrap-Up	Whitehall Ballroom
10:30 a.m.	Conference Adjourns	
11:00 a.m.	Bus departs for Rayburn Horseshoe	Hotel Entrance

STEPHANIE TUBBS JONES, OHIO
CHAIRWOMAN
GENE GREEN, TEXAS
LUCILLE ROYBAL-ALLARD, CALIFORNIA
MICHAEL F. DOYLE, PENNSYLVANIA
WILLIAM D. DELAHUNT, MASSACHUSETTS
WILLIAM V. O'REILLY,
CHIEF COUNSEL/STAFF DIRECTOR
DAWN KELLY MOBLEY,
COUNSEL TO THE CHAIRWOMAN

ONE HUNDRED TENTH CONGRESS

U.S. House of Representatives

COMMITTEE ON STANDARDS OF
OFFICIAL CONDUCT

Washington, DC 20515-6328

January 25, 2008

DOC HASTINGS, WASHINGTON
RANKING REPUBLICAN MEMBER

JO BONNER, ALABAMA
J. GRESHAM BARRETT, SOUTH CAROLINA
JOHN KLINE, MINNESOTA
MICHAEL T. MCCAUL, TEXAS

TODD UNGERHOLT
COUNSEL TO THE RANKING
REPUBLICAN MEMBER

SUITE HT-2, THE CAPITOL
(202) 225-7103

The Honorable Michael Burgess
U. S. House of Representatives
1224 Longworth House Office Building
Wash, DC 20515

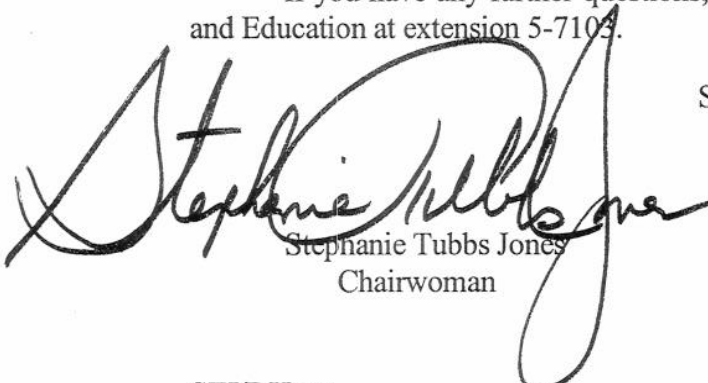
Dear Colleague:

Pursuant to House Rule XXV, clause 5(d)(2), the Committee on Standards of Official Conduct hereby approves your proposed trip to Baltimore, Maryland scheduled for January 30, 2008 sponsored by the Heritage Foundation.


You must complete a Member Travel Disclosure Form and file it with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are required to attach a copy of this letter and both the Private Sponsor Travel Certification Form (including attachments) and Member travel approval form you previously submitted to the Committee. You must also report all travel expenses totaling more than \$305 from a single source on Schedule VII of your annual Financial Disclosure Statement.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,



Stephanie Tubbs Jones
Chairwoman



Doc Hastings
Ranking Republican Member

STJ/DH:trs

**U.S. House of Representatives
Committee on Standards of Official Conduct**

**PRIVATELY SPONSORED TRAVEL: TRAVELER FORM
For Members, Officers and Employees
(submit directly to the Committee)**

This form should be completed by House Members, officers or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule XXV, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer or employee, together with the completed and signed Private Sponsor Travel Certification Form.

Members, officers and employees seeking approval for travel are urged to submit all forms to the Committee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. A copy of this form will be made available for public inspection. Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.

1. Name of Member, officer or employee (traveler): Michael C Burgess, M.D. (TX-26)
2. Sponsor(s) (who will be paying for the trip): The Heritage Foundation

3. Travel destination(s): Washington, D.C. to Baltimore, M.D.
4. a. Dates of travel: January 30-31, 2008
b. Will you be extending the trip at your personal expense? ☐ Yes ☒ No
If yes, dates at personal expense: _____
5. a. Name of accompanying family member (if any): N/A
b. Relationship to Member/Officer: ☐ Spouse ☐ Child ☐ Other (specify): _____
6. a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (i.e., the travel is being sponsored by an entity that employs a lobbyist)? ☐ Yes ☒ No
b. If yes, check one of the following:
(1) Approval for one-night's lodging and meals is being requested: ☐ or
(2) Approval for two-nights' lodging and meals is being requested: ☐
If "(2)" is checked, explain why the second night is warranted: _____

7. Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (indicate that form is attached by checking box): ☒

8. Explain why participation in the trip is connected to your official or representational duties:

This is an educational conference with the purpose of discussing policy issues.

9. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:



Name of Signatory (if other than traveler):

For staff, name of employing Member/Committee:

Office address: 1224 Longworth HOB, Washington, DC 20515

Phone number: 202-225-7772

Email address: amanda.stevens@mail.house.gov

NOTE: You must complete the contact information fields above, as Committee staff may need contact you if additional information is required.

FOR STAFF:

TO BE COMPLETED BY YOUR EMPLOYING MEMBER:

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member

Date:

If there are any questions regarding this form please contact the Committee:

Committee on Standards of Official Conduct
U.S. House of Representatives
HT-2, The Capitol
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (fax)

Version date 9/2007 by Committee on Standards of Official Conduct

U.S. House of Representatives
Committee on Standards of Official Conduct

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM
(provide directly to each House invitee)

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers or employees under House Rule XXV, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer or employee, who will then forward it to the Committee. The trip sponsor should NOT submit the form directly to the Committee.

Private sponsors are urged to submit this form to each House invitee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. The submission of an incomplete form will delay the review process. Before completing this form, sponsors are urged to carefully review the Committee's private travel guidelines and advisory memoranda detailing the rules and restrictions for private travel, as well as the instructions for completing this form. Sponsors should call the Committee with any questions prior to submitting the form. Please type form.

1. Sponsor(s) (who will be paying for the trip): The Heritage Foundation

2. I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or a registered foreign agent (signify "yes" by checking box): ☒
3. I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (signify "yes" by checking box): ☒
4. Is travel being offered to an accompanying family member of the House invitee(s)? ☒ Yes ☐ No
5. Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): See list attached.

6. Dates of travel: January 30-January 31, 2008

7. Cities of departure -- destination -- return: Washington, DC-Baltimore, MD

8. Attached is a detailed agenda of the activities taking place during the travel (i.e., an hourly description of planned activities) (signify "yes" by checking box): ☒
9. I represent that (check one of the following):
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: ☐ or
 - b. The sponsor of the trip does not retain or employ a federally registered lobbyist or registered foreign agent: ☒ or
 - c. The trip is for attendance at a one-day event and lobbyist involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations. ☐
10. If travel is for participation in a one-day event (i.e., if you checked Question 9(c)), check one of the following:
 - a. One-night's lodging and meals are being offered: ☐ or
 - b. Two-nights' lodging and meals are being offered: ☐If "b" is checked, explain why the second night is warranted: _____

11. If the trip is not sponsored by an institution of higher education, I represent that a federally-registered lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip (signify "yes" by checking box): ☒
12. Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the role of each sponsor in organizing and conducting the trip: The Heritage Foundation is organizing all aspects of this conference.
13. Describe each sponsor's organizational interest in the purpose of the trip: This is an educational conference with the purpose of discussing policy issues.
14. Describe the type and class of the transportation being provided. Indicate whether coach, business-class or first-class transportation will be provided. In addition, for travel via aircraft, please indicate if travel is being offered on a commercial flight, chartered flight or on an aircraft operated or paid for by a carrier not licensed by the Federal Aviation Administration to operate for compensation or hire (i.e., a private aircraft). If first-class fare is being provided, or if travel is via chartered or private aircraft, please provide an explanation describing why such travel is warranted: Members will be transported to and from Baltimore on a bus.
15. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify "yes" by checking box): ☒
16. I represent that either (check one of the following):
- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: ☐ or
 - b. The trip involves events that are arranged or organized *specifically with regard* to congressional participation: ☒
- If "b" is checked, detail the cost per day of meals (approximate cost may be provided): \$110/day
17. Reason for selecting the location of the event or trip: It is convenient to DC and BWI airport for both members and speakers.
18. Name of hotel or other lodging facility: InterContinental Harbor Court Hotel, Baltimore, MD
19. Cost per night of hotel or other lodging facility (approximate cost may be provided): \$199/night
20. Reason(s) for selecting hotel or other lodging facility: Location, facilities and availability.

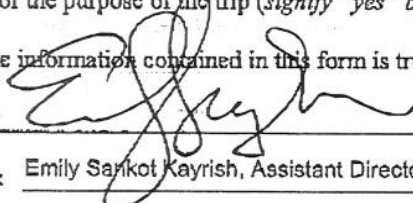
21. TOTAL EXPENSES FOR EACH PARTICIPANT:

<input type="checkbox"/> actual amounts <input checked="" type="checkbox"/> good faith estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or employee	Bus \$40/person each way	\$199/night	\$145
For each accompanying family member	Bus \$40/person each way	\$0	\$145

	Other Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g., taxi, parking, registration fee, etc.)
For each Member, Officer, or employee		
For each accompanying family member		

22. I represent that reimbursement for miscellaneous travel expenses for the trip, such as travel to and from airports, security costs, interpreter fees, visa application fees, and similar expenses, will be for actual costs incurred and are necessary for the purpose of the trip (signify "yes" by checking box): ☒

23. I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: 

Name and title: Emily Sankot Kayrish, Assistant Director, Special Events

Organization: The Heritage Foundation

Address: 214 Massachusetts Ave, NE, Washington, DC 20002

Telephone number: 202.608.6021

Fax number: 202.675.1753

Email Address: emily.kayrish@heritage.org

The Committee staff may contact the above individual above if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Standards of Official Conduct
U.S. House of Representatives
HT-2, The Capitol
Washington, DC 20515
(202) 225-7103 (phone)
(202) 225-7392 (general fax)
(202) 226-7172 (fax for travel approvals)

Version date 4/2007 by Committee on Standards of Official Conduct

**List of Invited Members and Staff
The Heritage Foundation's
2008 Conservative Members Retreat**

Robert Aderholt
Todd Akin
Rodney Alexander
Michele Bachmann
Spencer Bachus
J. Gresham Barrett
Roscoe Bartlett
Joe Barton
Brian Bilbray
Rob Bishop
Marsha Blackburn
John Boozman
Kevin Brady
Paul Broun
Henry Brown
Vern Buchanan
Michael Burgess
Dan Burton
Dave Camp
John Campbell
Chris Cannon
Eric Cantor
John Carter
Steve Chabot
Tom Cole
K. Michael Conaway
Barbara Cubin
John Culberson
David Davis
Geoff Davis
Mario Diaz-Balart
John Doolittle
Thelma Drake
Mary Fallin
Tom Feeney
Jeff Flake
Randy Forbes
Jeff Fortenberry
Luis Fortuno
Virginia Foxx
Trent Franks
Scott Garrett
Phil Gingrey
Louie Gohmert
Virgil Goode

Bob Goodlatte
Jeb Hensarling
Wally Herger
Pete Hoekstra
Duncan Hunter
Bob Inglis
Darrell Issa
Bobby Jindal
Sam Johnson
Jim Jordan
Steve King
Jack Kingston
John Kline
Randy Kuhl
Doug Lamborn
Robert Latta
Ron Lewis
John Linder
Frank Lucas
Dan Lungren
Connie Mack
Don Manzullo
Kenny Marchant
Michael McCaul
Patrick McHenry
Buck McKeon
Cathy McMorris
Gary Miller
Jeff Miller
Jerry Moran
Marilyn Musgrave
Sue Myrick
Randy Neugebauer
Steve Pearce
Mike Pence
Joe Pitts
Ted Poe
Tom Price
George Radanovich
Denny Rehberg
Tom Reynolds
Peter Roskam
Ed Royce
Paul Ryan
Bill Sali
Pete Sessions
John Shadegg
Adrian Smith

Lamar Smith
Mark Souder
Cliff Stearns
John Sullivan
Tom Tancredo
Mac Thornberry
Mike Turner
Tim Walberg
Zach Wamp
Dave Weldon
Lynn Westmoreland
Roger Wicker
Robert Wittman
Joe Wilson

Brad Dayspring (staff)
Andy Koenig (staff)
Sarah Makin (staff)
Chris Jacobs (staff)
Paul Teller (staff)
Russ Vought (staff)
Brad Watson (staff)
Dee Buchanan (staff)